

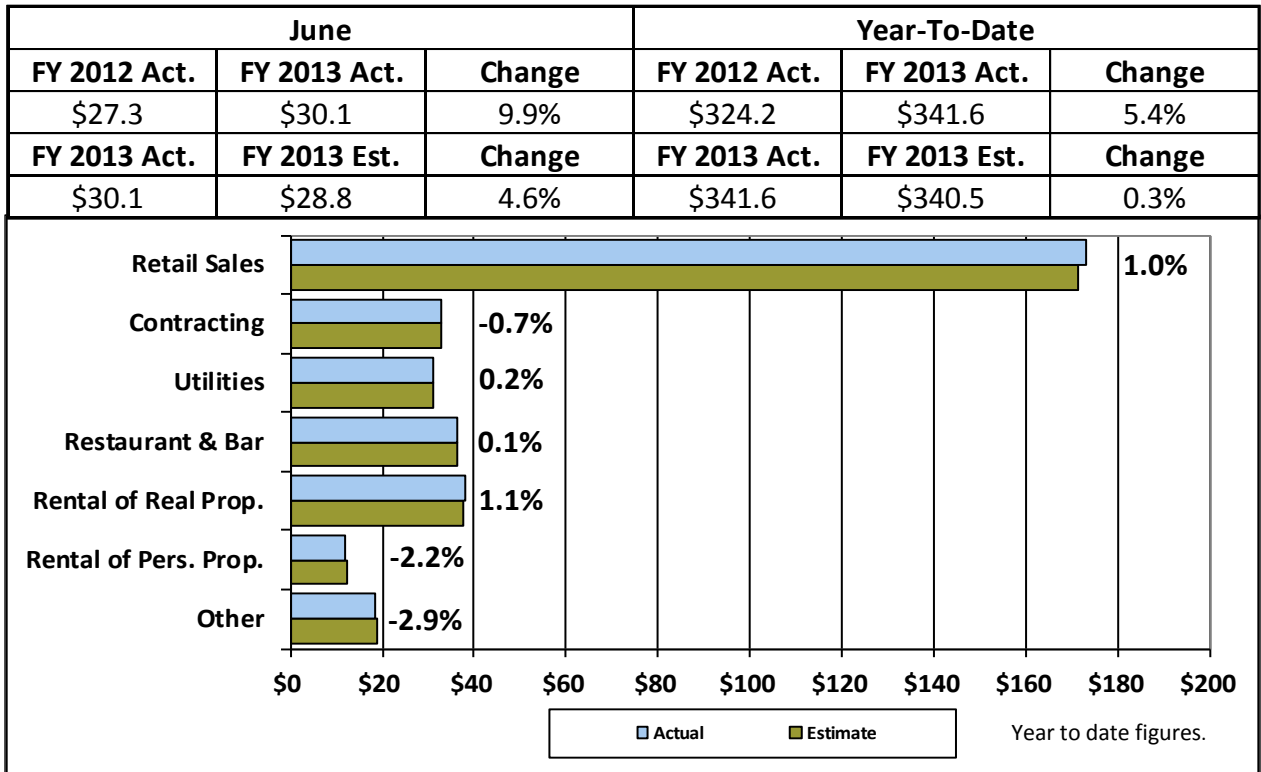
ARIZONA DEPARTMENT OF TRANSPORTATION

MARICOPA TRANSPORTATION EXCISE TAX

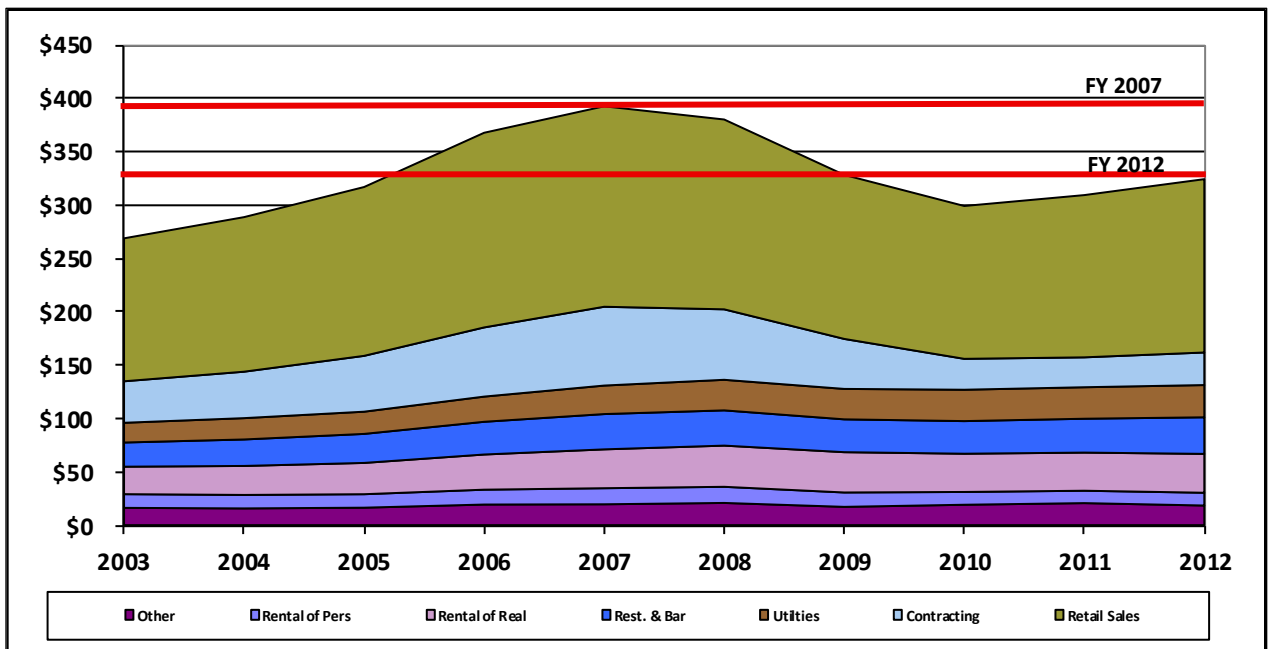
JUNE 2013

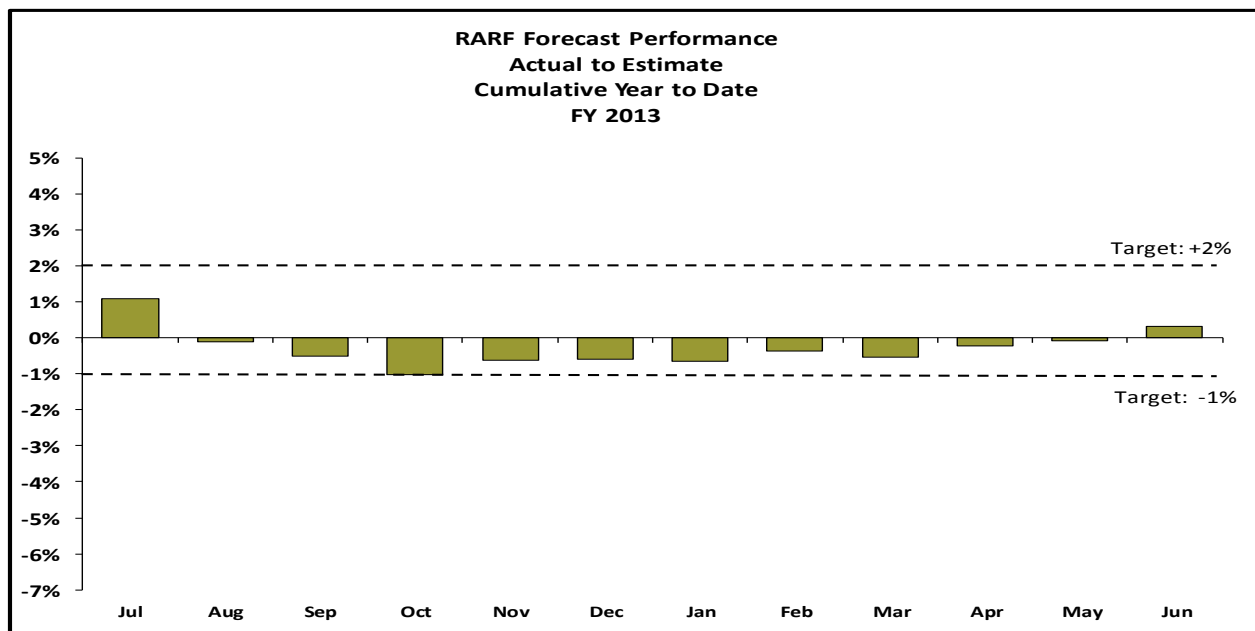
(DOLLARS IN MILLIONS)

Current Revenue Trends



Historical Revenue Trends By Category





Summary:

FY 2013 RARF revenues totaled \$341.6 million, an increase of 5.4 percent over FY 2012 and 0.3 percent above the estimate. June RARF collections amounted to \$30.1 million, an increase of 9.9 percent over June 2012 and 4.6 percent over the forecast. All major revenue categories, except **Other**, posted year-over-year growth in FY 2013. Even after three consecutive years of positive year-over-year growth, FY 2013 RARF revenues were \$51 million below the peak revenue level posted in FY 2007.

Highlights:

- The **Contracting** revenue category posted the strongest growth of the major RARF revenue categories in FY 2013 with a 7.0 percent increase over FY 2012. Maricopa County saw a 10.9 percent increase in construction employment during FY 2013 according to the Arizona's Workforce Employment Report.
- **Retail Sales** and **Restaurant and Bar** revenue categories posted year-over-year gains of 6.5 and 6.3 percent, respectively. Both revenue categories benefitted from a strengthening Maricopa County economy.

